



CREATING A LEADING
DIVERSIFIED MINING
COMPANY
ANNUAL REPORT 2015





WORKING TOGETHER TO ACHIEVE SHARED GOALS

"We are intent on creating value for our stakeholders in a safe and sustainable way."

Graham Burns
Registered Manager
Jaguar Operations

OUR MISSION

Our Mission statements are:

- Engaging our people through development of their capabilities, and recognition of their contributions to our future.
- Encouraging innovation to drive efficiency.
- Achieving sustainable growth through high returns from diverse assets.
- Creating a strong sense of purpose by fostering a culture of ownership across the business.

COMPANY DIRECTORY

Directors

Peter Bilbe
Non-Executive Chairman

Peter Bradford
Managing Director

Peter Buck
Non-Executive Director

Geoffrey Clifford
Non-Executive Director

Keith Spence
Non-Executive Director

Mark Bennett
Non-Executive Director

Neil Warburton
Non-Executive Director

Management

Peter Bradford
Managing Director and CEO

Brett Hartmann
General Manager Operations

Scott Steinkrug
Chief Financial Officer & Joint Company Secretary

Matt Dusci
General Manager New Business

Rob Dennis
General Manager Projects

Sam Retallack
Organisational Capability Manager

Keith Ashby
Sustainability Manager

Joanne McDonald
Company Secretary

Perth Office

Suite 4, Level 5
South Shore Centre
85 South Perth Esplanade
South Perth WA 6151

Postal: PO Box 496
South Perth WA 6951

Telephone: +61 8 9238 8300
Facsimile: +61 8 9238 8399
Email: contact@igo.com.au
Website: www.igo.com.au

Auditor

BDO Audit (WA) Pty Ltd
128 Hay Street
Subiaco WA 6008
Telephone: +61 8 9380 8400

Share Registry

Computershare Investor Services
Pty Limited
Level 2, 45 St Georges Terrace
Perth WA 6000
Telephone: 1300 850 505
(within Australia),
+61 3 9415 4000 (outside Australia)
Fax: +61 3 9473 2500
Email: www.investorcentre.com/contact
Web: www.computershare.com

Shares

Listed on Australian Securities Exchange (ASX)

ASX code: IGO

Shares on issue: 511,422,871
ordinary shares

Cautionary Notes and Disclaimer

This annual report has been prepared by Independence Group NL ("IGO") (ABN 46 092 786 304). It should not be considered as an offer or invitation to subscribe for or purchase any securities in IGO or as an inducement to make an offer or invitation with respect to those securities in any jurisdiction. This annual report contains general summary information about IGO. The information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with IGO's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available on the IGO website. No representation or warranty, express or implied, is made in relation to the fairness, accuracy or completeness of the information, opinions and conclusions expressed in this presentation.

This annual report includes forward looking information regarding future events, conditions, circumstances and the future financial performance of IGO. Often, but not always, forward looking statements can be identified by the use of forward looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue" and "guidance", or other similar words and may include statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs. Such forecasts, projections and information are not a guarantee of future performance and involve unknown risks and uncertainties, many of which are beyond IGO's control, which may cause actual results and developments to differ materially from those expressed or implied. Further details of these risks are set out below. All references to future production and production guidance made in relation to IGO are subject to the completion of all necessary feasibility studies, permit applications and approvals, construction, financing arrangements and access to the necessary infrastructure. Where such a reference is made, it should be read subject to this paragraph and in conjunction with further information about the Mineral Resources and Ore Reserves, as well as any Competent Persons' Statements included in periodic and continuous disclosure announcements lodged with the ASX. Forward looking statements in this presentation only apply at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information IGO does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

There are a number of risks specific to IGO and of a general nature which may affect the future operating and financial performance of IGO and the value of an investment in IGO including and not limited to economic conditions, stock market fluctuations, commodity demand and price movements, access to infrastructure, timing of environmental approvals, regulatory risks, operational risks, reliance on key personnel, reserve and resource estimations, native title and title risks, foreign currency fluctuations and mining development, construction and commissioning risk. The production guidance in this presentation is subject to risks specific to IGO and of a general nature which may affect the future operating and financial performance of IGO.

Any references to Mineral Resource and Ore Reserve estimates should be read in conjunction with IGO's 2015 Mineral Resource and Ore Reserve announcement dated 28 October 2015, and lodged with the ASX, which are available on the IGO website. Any references to Mineral Resource and Ore Reserve estimates for Sirius Resources NL ("Sirius" or "SIR") should be read in conjunction with SIR's ASX announcement dated 14 July 2014.



www.igo.com.au